

| Appendix B<br>(Debentures/Bonds) |                                                                                                 |                                                                                                                                                                                                                                                                                                                     |                                                                                                                                          |                                                                                                                                                |                                                                                                                                          |                                                                                                                                                |                                                                                                                                          |
|----------------------------------|-------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|
|                                  |                                                                                                 | 1                                                                                                                                                                                                                                                                                                                   | 2                                                                                                                                        | 3                                                                                                                                              | 4                                                                                                                                        | 5                                                                                                                                              | 6                                                                                                                                        |
| 1                                | Security Description                                                                            | 8.45% SECURED<br>RATED LISTED<br>REDEEMABLE<br>NON<br>CONVERTIBLE<br>DEBENTURES<br>SERIES 1<br>TRANCHE IV<br>DATE OF<br>MATURITY<br>31/01/2026                                                                                                                                                                      | SECURED<br>RATED LISTED<br>REDEEMABLE<br>NON<br>CONVERTIBLE<br>DEBENTURES<br>SERIES 2<br>TRANCHE IV<br>DATE OF<br>MATURITY<br>31/01/2026 | 8.50% SECURED<br>RATED LISTED<br>REDEEMABLE<br>NON<br>CONVERTIBLE<br>DEBENTURES<br>SERIES 3<br>TRANCHE IV<br>DATE OF<br>MATURITY<br>31/01/2027 | SECURED<br>RATED LISTED<br>REDEEMABLE<br>NON<br>CONVERTIBLE<br>DEBENTURES<br>SERIES 4<br>TRANCHE IV<br>DATE OF<br>MATURITY<br>31/01/2027 | 8.60% SECURED<br>RATED LISTED<br>REDEEMABLE<br>NON<br>CONVERTIBLE<br>DEBENTURES<br>SERIES 5<br>TRANCHE IV<br>DATE OF<br>MATURITY<br>31/01/2029 | SECURED<br>RATED LISTED<br>REDEEMABLE<br>NON<br>CONVERTIBLE<br>DEBENTURES<br>SERIES 6<br>TRANCHE IV<br>DATE OF<br>MATURITY<br>31/01/2029 |
| 2                                | No. of Securities                                                                               | 1135778                                                                                                                                                                                                                                                                                                             | 100942                                                                                                                                   | 5182140                                                                                                                                        | 48858                                                                                                                                    | 7857218                                                                                                                                        | 25903                                                                                                                                    |
| 3                                | Issue Price (₹/ NCD)                                                                            | ₹ 1000                                                                                                                                                                                                                                                                                                              | ₹ 1000                                                                                                                                   | ₹ 1000                                                                                                                                         | ₹ 1000                                                                                                                                   | ₹ 1000                                                                                                                                         | ₹ 1000                                                                                                                                   |
| 4                                | Nominal Value (₹/ NCD)                                                                          | ₹ 1000                                                                                                                                                                                                                                                                                                              | ₹ 1000                                                                                                                                   | ₹ 1000                                                                                                                                         | ₹ 1000                                                                                                                                   | ₹ 1000                                                                                                                                         | ₹ 1000                                                                                                                                   |
| 5                                | Paid up value (₹/ NCD)                                                                          | ₹ 1000                                                                                                                                                                                                                                                                                                              | ₹ 1000                                                                                                                                   | ₹ 1000                                                                                                                                         | ₹ 1000                                                                                                                                   | ₹ 1000                                                                                                                                         | ₹ 1000                                                                                                                                   |
| 6                                | Distinctive Numbers                                                                             | 1 - 1135778                                                                                                                                                                                                                                                                                                         | 1 - 100942                                                                                                                               | 1 - 5182140                                                                                                                                    | 1 - 48858                                                                                                                                | 1 - 7857218                                                                                                                                    | 1 - 25903                                                                                                                                |
| 7                                | ISIN Code                                                                                       | INE121A07RQ3                                                                                                                                                                                                                                                                                                        | INE121A07RR1                                                                                                                             | INE121A07RT7                                                                                                                                   | INE121A07RS9                                                                                                                             | INE121A07RV3                                                                                                                                   | INE121A07RU5                                                                                                                             |
| 8                                | Coupon (% per annum)<br>for NCD Holders in all<br>Categories of Investors                       | 8.45%                                                                                                                                                                                                                                                                                                               | NA                                                                                                                                       | 8.50%                                                                                                                                          | NA                                                                                                                                       | 8.60%                                                                                                                                          | NA                                                                                                                                       |
| 9                                | Date of Allotment                                                                               | 31 January 2024                                                                                                                                                                                                                                                                                                     | 31 January 2024                                                                                                                          | 31 January 2024                                                                                                                                | 31 January 2024                                                                                                                          | 31 January 2024                                                                                                                                | 31 January 2024                                                                                                                          |
| 10                               | Interest Payment Dates                                                                          | Please refer<br>Annexure A below                                                                                                                                                                                                                                                                                    | Please refer<br>Annexure B below                                                                                                         | Please refer<br>Annexure C below                                                                                                               | Please refer<br>Annexure D below                                                                                                         | Please refer<br>Annexure E below                                                                                                               | Please refer<br>Annexure F below                                                                                                         |
| 11                               | Date(s) of Redemption                                                                           | 31 January 2026                                                                                                                                                                                                                                                                                                     | 31 January 2026                                                                                                                          | 31 January 2027                                                                                                                                | 31 January 2027                                                                                                                          | 31 January 2029                                                                                                                                | 31 January 2029                                                                                                                          |
| 12                               | Coupon Frequency                                                                                | Annual & on<br>Maturity                                                                                                                                                                                                                                                                                             | On Maturity                                                                                                                              | Annual & on<br>Maturity                                                                                                                        | On Maturity                                                                                                                              | Annual & on<br>Maturity                                                                                                                        | On Maturity                                                                                                                              |
| 13                               | Redemption Amount (₹<br>/ NCD) on Maturity for<br>NCD Holders in all<br>Categories of Investors | ₹ 1000                                                                                                                                                                                                                                                                                                              | ₹ 1,176.40                                                                                                                               | ₹ 1000                                                                                                                                         | ₹ 1,277.29                                                                                                                               | ₹ 1000                                                                                                                                         | ₹ 1,511.28                                                                                                                               |
| 14                               | Rating Agency                                                                                   | India Ratings & Research Private Limited<br>ICRA Limited                                                                                                                                                                                                                                                            |                                                                                                                                          |                                                                                                                                                |                                                                                                                                          |                                                                                                                                                |                                                                                                                                          |
| 15                               | Rating Date                                                                                     | India Ratings - Rating Letter Date 15/02/2023, Revalidated on 20/03/2023, 13/04/2023, 08/05/2023, 02/06/2023, 20/06/2023, 12/07/2023, 09/08/2023, 01/11/2023, 02/01/2024<br>ICRA - Rating Letter Date 16/03/2023, Revalidated on 03/04/2023, 04/05/2023, 05/06/2023, 27/06/2023, 17/07/2023, 10/11/2023, 04/01/2024 |                                                                                                                                          |                                                                                                                                                |                                                                                                                                          |                                                                                                                                                |                                                                                                                                          |
| 16                               | Credit Rating                                                                                   | AA+                                                                                                                                                                                                                                                                                                                 | AA+                                                                                                                                      | AA+                                                                                                                                            | AA+                                                                                                                                      | AA+                                                                                                                                            | AA+                                                                                                                                      |
| 17                               | Put/ Call Option                                                                                | Not Applicable                                                                                                                                                                                                                                                                                                      |                                                                                                                                          |                                                                                                                                                |                                                                                                                                          |                                                                                                                                                |                                                                                                                                          |
| 18                               | Remarks                                                                                         | -                                                                                                                                                                                                                                                                                                                   |                                                                                                                                          |                                                                                                                                                |                                                                                                                                          |                                                                                                                                                |                                                                                                                                          |

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